



Robert P. Astorino
County Executive

Department of Social Services

Kevin M. McGuire
Commissioner

Philippe Gille
First Deputy Commissioner

37803

DATE: January 8, 2014

TO: Board of Acquisition and Contract

FROM: Kevin M. McGuire, Commissioner of Social Services, Department of Social Services
John B. McCaffrey, Chief Information Officer, Department of Information Technology

SUBJECT: Resolution authorizing the County of Westchester to enter into an agreement with Lexis Nexis, a division of Reed Elsevier, Inc. for the provision of CaseMap®, an integrated software suite, to augment the management of case investigations for the term March 1, 2014 through April 30, 2016 in an amount not to exceed \$20,496 to be paid pursuant to an approved budget and subject to appropriations

The County of Westchester requests authorization to enter into an agreement with Lexis Nexis, a division of Reed Elsevier, Inc. for the provision of CaseMap® to enhance the management of case investigation for the term March 1, 2014 through April 30, 2016 in an amount not to exceed \$20,496 to be paid pursuant to an approved budget and subject to appropriation.

CaseMap® software suite helps bring order to the facts of a case. It makes critical facts easily accessible and helps organize case files. The suite contains four (4) products: CaseMap®, TextMap®, TimeMap®, NoteMap®, all working together to provide an integrated approach to successfully organize and present cases in court.

The public purpose of the proposed agreement is to augment the management of fraud related cases.

The goals and objectives of program are to integrate all parts of a fraud case into one system for better organization and management.

The goals and objectives are in the County's best interest regarding fiscal responsibility in that the resulting centralization allows for a cohesive approach to case

management which will reduce inefficiencies and the chances of missing key information, ensuring that users achieve optimal case outcomes.

This contract is exempt from the Westchester County Procurement Policy under Section 9, Sole Source Procurements. Lexis Nexis' CaseMap® is a one of a kind product and Lexis Nexis is the sole provider of this service. This contract is also exempt from the requirement of the Common Grant Rule based on the Sole Source exemption.

Accordingly, the County of Westchester is hereby requesting permission to enter into an agreement with Lexis Nexis, a division of Reed Elsevier, Inc. for the above said purpose.

An appropriate resolution is attached for your Honorable Board's approval.

APPROVED BOARD OF ACQUISITION & CONTRACT - 02/20/2014 - MARY VERA, SECRETARY

RESOLUTION

Upon a communication from the Commissioner of Social Services and the Chief Information Officer, Department of Information Technology, be it hereby

RESOLVED, that the County of Westchester is hereby authorized to enter into an agreement with Lexis Nexis, a division of Reed Elsevier, Inc., for the provision of CaseMap®, an integrated software suite to augment the management of case investigations for the term March 1, 2014 through April 30, 2016 in an amount not to exceed \$20,496 to be paid pursuant to an approved budget; and be it further

RESOLVED, that, based on the representations of the Commissioners of Social Services and Information Technology, this Agreement is exempt from the Westchester County Procurement Policy pursuant to Section 9 (Sole Source) of said Policy as Lexis Nexis' CaseMap® is a one of a kind product and Lexis Nexis is the sole provider of this service; and be it further

RESOLVED, that the agreement is subject to County appropriations; and be it further

RESOLVED, that this Agreement is also subject to further financial analysis of the impact of any New York State Budget (the "State Budget") proposed and adopted during the term of this Agreement. The County shall retain the right, upon the occurrence of any release by the Governor of a proposed State Budget and/or the adoption of a State Budget or any amendments thereto, and for a reasonable time after such release(s) or adoption(s), to conduct an analysis of the impacts of any such State Budget on County finances. After such analysis, the County shall retain the right either to terminate this Agreement or to renegotiate the amounts and rates approved herein. If the County subsequently offers to pay a reduced amount to the Contractor, then the Contractor shall have the right to terminate this Agreement upon reasonable prior written notice; and be it further

RESOLVED, that the County Executive or his duly authorized designee is hereby authorized to take such action and execute such documents as may be necessary and proper to effectuate the purposes hereof.

	Fund	Dept	Major Program, Program & Phase Or Unit	Object/ Sub-Object	Trust Account	Dollars
2014	101	22	4000	4420	-----	\$14,721
2015	101	22	4000	4420	-----	\$5,775

Budget Funding Year(s): 2014-15 Start Date: 03/01/14 End Date: 4/30/16

(must match resolution)

Funding Source

\$20,496

(must match resolution)

Tax Dollars: 31%

State Aid: 25%

Federal Aid: 44%

Other:

APPROVED BOARD OF ACQUISITION & CONTRACTS - 02/20/2014 JOMARY MEHA, SECRETARY