



Robert P. Astorino  
County Executive

Department of Social Services

Kevin M. McGuire  
Commissioner

Philippe Gille  
First Deputy Commissioner

**36414**

Date: October 10, 2013

To: Honorable Board of Acquisition and Contract

From: Kevin M. McGuire, Commissioner of Social Services  
John B. McCaffrey, Chief Information Officer

Re: Resolution authorizing the County of Westchester to enter into an agreement with Accuity Asset Verification Services (“AVS”) for the provision of bank clearances to ensure integrity in programs offered by the Department of Social Services for the term November 1, 2013 through October 31, 2016 in an amount not to exceed \$816,464 to be paid pursuant to an approved budget and subject to appropriations

Authority is requested for the County of Westchester to enter into an agreement with Accuity Asset Verification Services, a secure Internet-based system, for the provision of bank clearances to determine eligibility for resource based cases for the term November 1, 2013 through October 31, 2016 in an amount not to exceed \$816,464 to be paid monthly pursuant to an approved budget and subject to appropriation.

The service provided through this proposed agreement demonstrates a public purpose by aiding in uncovering fraud in resource based cases and expediting the bank clearance process for those eligible for services.

The goals and objectives of the proposed agreement are to add automated efficiency to the workflow associated with the processing of information required to support the financial eligibility determination process.

The goals and objectives are in the best interests of the County regarding fiscal responsibility in that County employees will have the ability to determine eligibility expediently and with more clarity in short turnaround times compared to the weeks it takes to do the same task manually.

The goals and objectives will be monitored through batch reports that will be available at the request of the County from Accuity. The reports can be run daily, weekly, and/or monthly and will be received and reviewed by the contract/program monitor. The program office is responsible for evaluating the effectiveness of the program based on the performance measurement indicators developed by the Department and approved by the County Budget Office.

This contract is exempt from the Westchester County Procurement Policy under Section (9) Sole Source as Accuity is the only working asset verification solution offered in the country. This contract is exempt from the application of the Common Grant Rule under the Sole Source exemption.

Accordingly, the County of Westchester is requesting authority to enter into an agreement with Accuity Asset Verification Services for the above said purpose.

APPROVED BOARD OF ACQUISITION & CONTRACTS 4/21/2019 PRIMARY VENDOR SECRETARY

## RESOLUTION

Upon a communication from the Commissioner of the Department of Social Services and the Chief Information Officer, be it hereby

**RESOLVED**, that the County of Westchester is hereby authorized to enter into an agreement with Accuity Asset Verification Services for the provision of bank clearances to determine eligibility for resource based cases for the term November 1, 2013 through October 31, 2016 in an amount not to exceed \$816,464 to be paid monthly pursuant to an approved budget; and be it further

**RESOLVED**, that this contract is subject to County Appropriation; and be it further

**RESOLVED**, that this Agreement is also subject to further financial analysis of the impact of any New York State Budget (the "State Budget") proposed and adopted during the term of this Agreement. The County shall retain the right, upon the occurrence of any release by the Governor of a proposed State Budget and/or the adoption of a State Budget or any amendments thereto, and for a reasonable time after such release(s) or adoption(s), to conduct an analysis of the impacts of any such State Budget on County finances. After such analysis, the County shall retain the right either to terminate this Agreement or to renegotiate the amounts and rates approved herein. If the County subsequently offers to pay a reduced amount to the Contractor, then the Contractor shall have the right to terminate this Agreement upon reasonable prior written notice; and be it further

**RESOLVED**, that the County Executive or his duly authorized designee is empowered to take such actions and execute such documents as may be necessary and appropriate to effectuate the purposes hereof.

Account to be  
Charged/Credited

	Fund	Dept	Major Program, Program & Phase  Or Unit	Object/ Sub- Object	Trust Account	Dollars
2013	101	22	8900	5650	-----	\$45,359
2014	101	22	8900	5650	-----	\$272,155
2015	101	22	8900	5650	-----	\$272,155
2016	101	22	8900	5650	-----	\$226,795

Budget Funding Year(s): 2013-2016

Start Date: 11/1/13

End Date: 10/31/16

(must match resolution)

Funding Source

**\$816,464**

(must match resolution)

Tax Dollars:

State Aid: 50%

Federal Aid: 50%

Other:

APPROVED BOARD OF ACQUISITION & CONTRACT - 11/21/2013 - JOMARY VIEIRA, SECRETARY